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**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

**中國國際海運集裝箱（集團）股份有限公司**

(a joint stock company incorporated in the People's Republic of China with limited liability)

(S.I.C. Code: 2039)

## Financial Yearly Report 2018

China International Marine Containers (Group) Co., Ltd. (the “Company”) is a joint stock company incorporated in the People's Republic of China with limited liability. The Company's shares are listed on the Shanghai Stock Exchange and the Hong Kong Stock Exchange. The Company's registered capital is RMB 13.0 billion. The Company's fiscal year is from January 1 to December 31. The Company's headquarters is located in Shenzhen, Guangdong, China. The Company's main business is the manufacture and sale of containers.

### 1 IMPORTANT NOTICE

1.1 The Financial Yearly Report 2018 of the Company is prepared in accordance with the Accounting Standards for Enterprises issued by the Ministry of Finance of the People's Republic of China and the relevant regulations of the Shanghai Stock Exchange and the Hong Kong Stock Exchange.

1.2 The Company's Board of Directors has reviewed and approved the Financial Yearly Report 2018 of the Company.

1.3 The Company's Financial Yearly Report 2018 has been audited by the accounting firm of Grant Thornton (China) Limited (“GT”) and the accounting firm of Grant Thornton (Hong Kong) Limited (“GT HK”). GT and GT HK are both members of the network of member firms of the global accounting firm of Grant Thornton Limited (“GT Global”). GT Global is a member of the network of member firms of the global accounting firm of the International Federation of Accountants (“IFAC”).

1.4 The Company's Financial Yearly Report 2018 is available on the Company's website and the websites of the Shanghai Stock Exchange and the Hong Kong Stock Exchange.

1. The Company's Financial Yearly Report 2018 is prepared in accordance with the Accounting Standards for Enterprises issued by the Ministry of Finance of the People's Republic of China and the relevant regulations of the Shanghai Stock Exchange and the Hong Kong Stock Exchange. The Company's registered capital is RMB 13.0 billion. The Company's fiscal year is from January 1 to December 31. The Company's headquarters is located in Shenzhen, Guangdong, China. The Company's main business is the manufacture and sale of containers.

## 2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

## 2.1 Key access

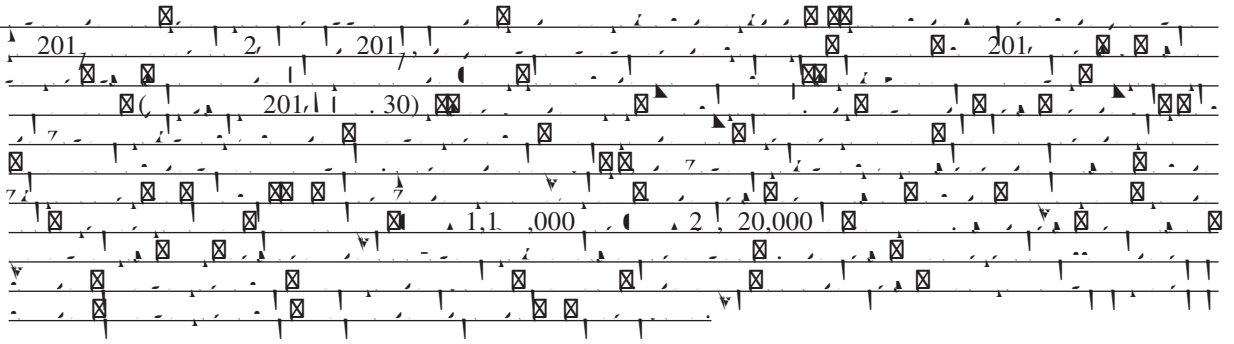
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Unit: RMB thousand

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44.2%	0.71	(12.44%)	
1.0.3 (1.0.4.0)	4.2%	(2.24%)	
0.140	0.124	(13.24%)	
0.140	0.120	(13.2%)	
1.3%	1.0%	(0.40%)	

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Note:

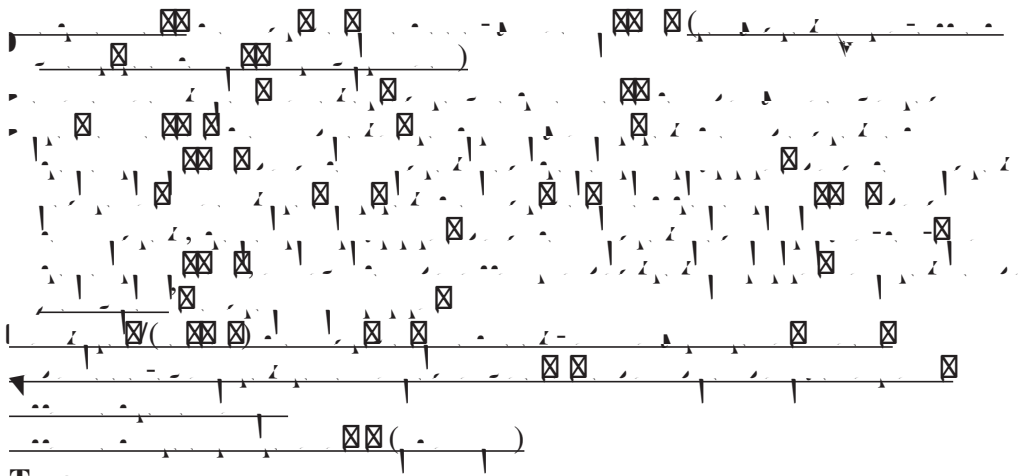


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Unit: RMB thousand

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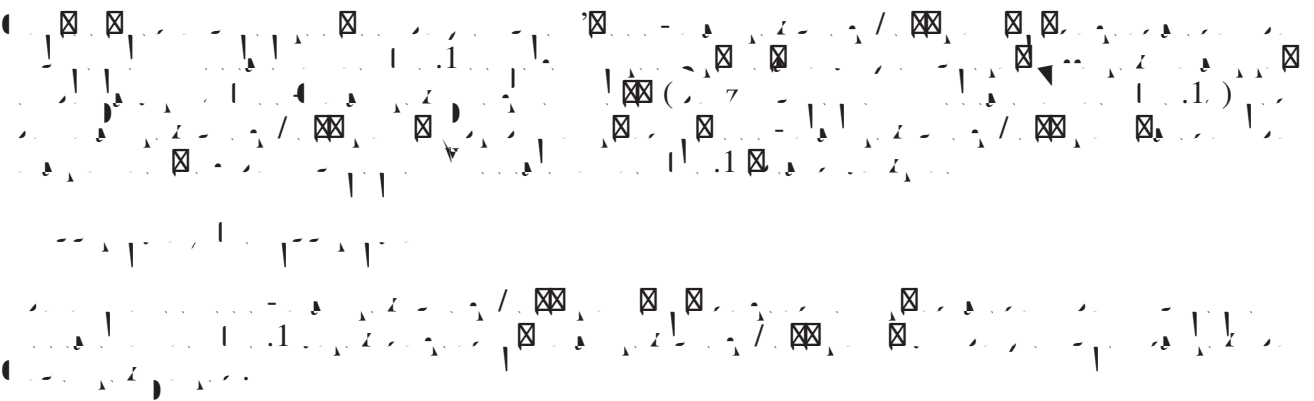


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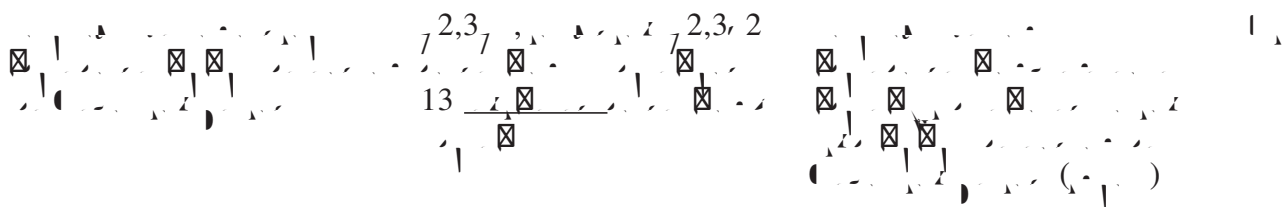
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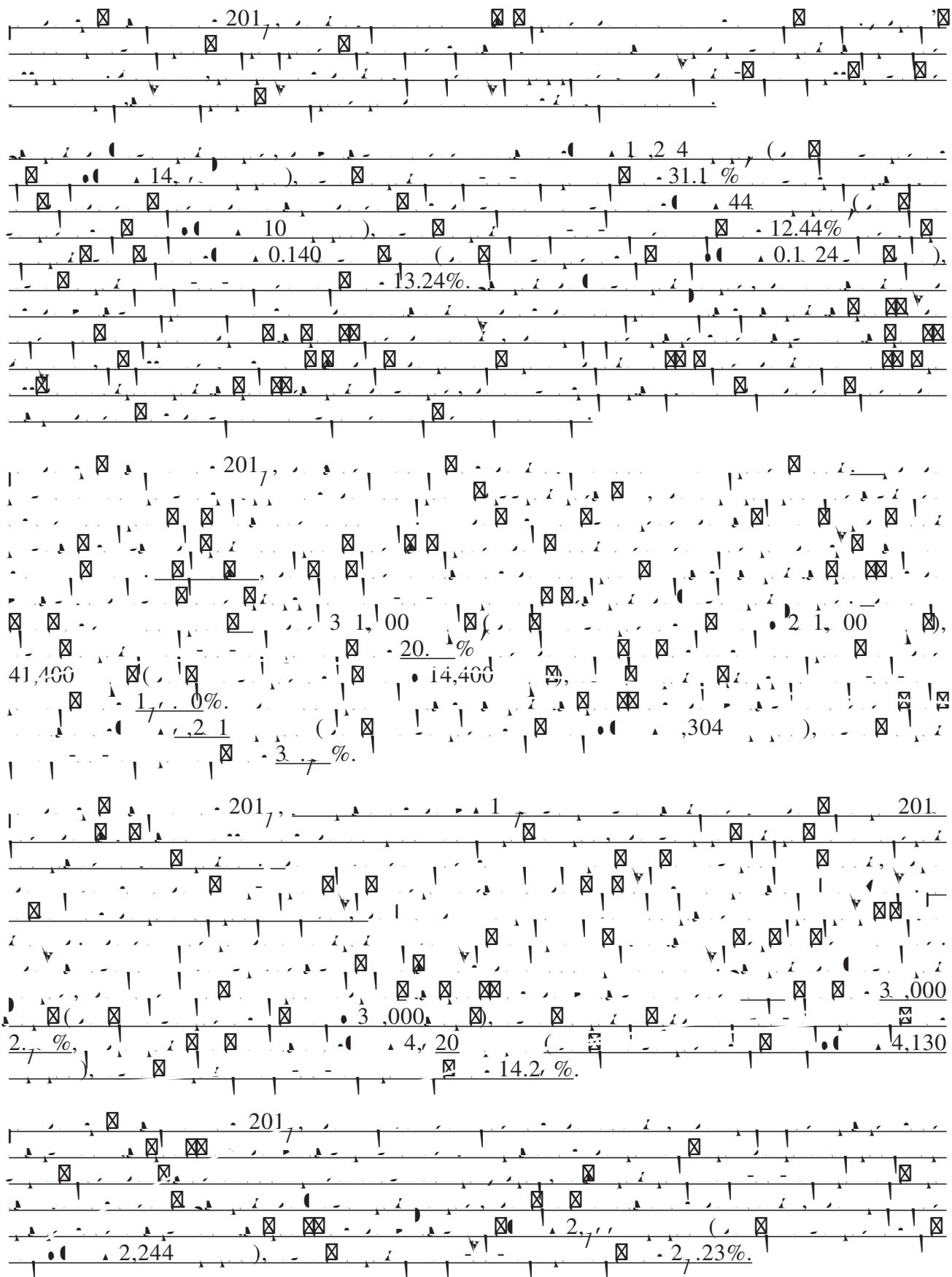
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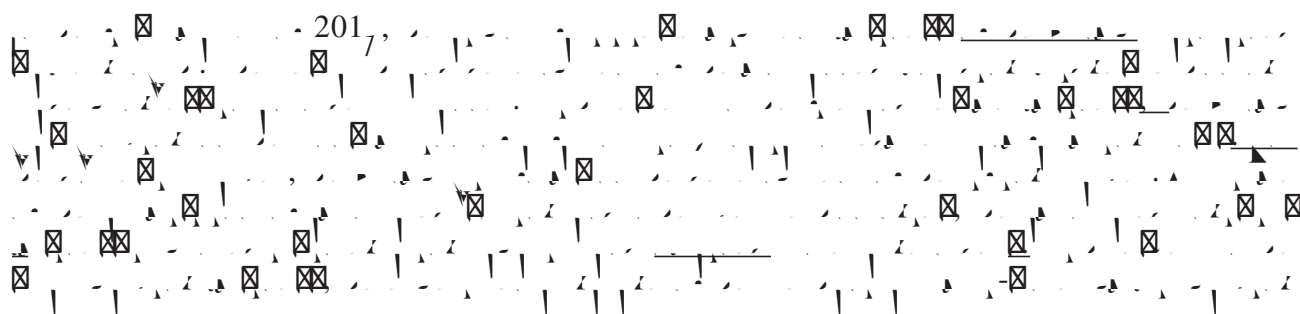
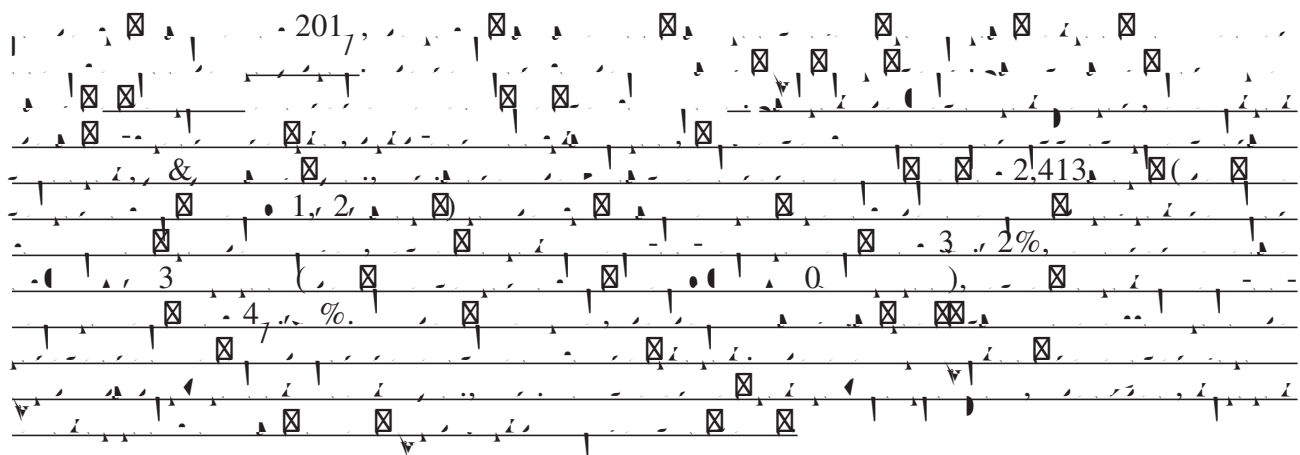
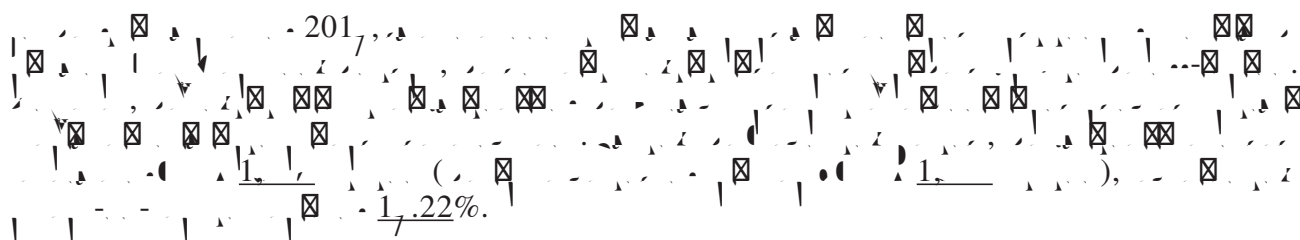
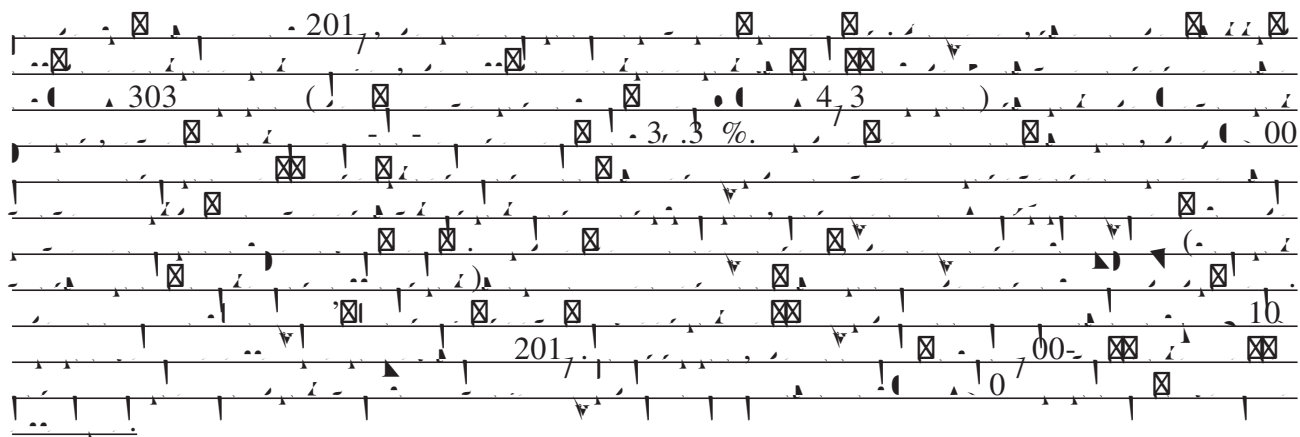
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2 (2)	2	14,4%	432,1,1,43		
3	3	2,34%	3,1,1,0,7		
4	4	1,2%	3,1,1,0,0		
5	5				
6	6	0,31%	2,2,2,400		
7	7	0,31%	2,211,700		
8	8	0,31%	1,0,3,300		
9	9	0,30%	0,4,1,100		
10	10	0,30%	0,3,3,3		
11	11	0,30%	7,7,7,000		



### 3 SIGNIFICANT EVENTS

#### 3.1 C a e a a f a c a d a a d f a c a d c a d e R e p e r t o r e P e r d a d e e a





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2017 (111), 43.3 %.

2017-02, 02,

2017,

(CIMC Space Real Estate),

\*(深圳市天安慧城發展有限公司)

\*(深圳市天集產城投資發展有限公司)

2017, 44), 1

43%.

2,00

Management and

Unit: RMB thousand

Income	Fiscal Year Jan-Mar 2018	Fiscal Year Jan-Mar 2017	Percentage Change	Reaffirmation
	4,334	2,221	1%	
	114,2	31,04	2%	
	131.03	13	1.4%	

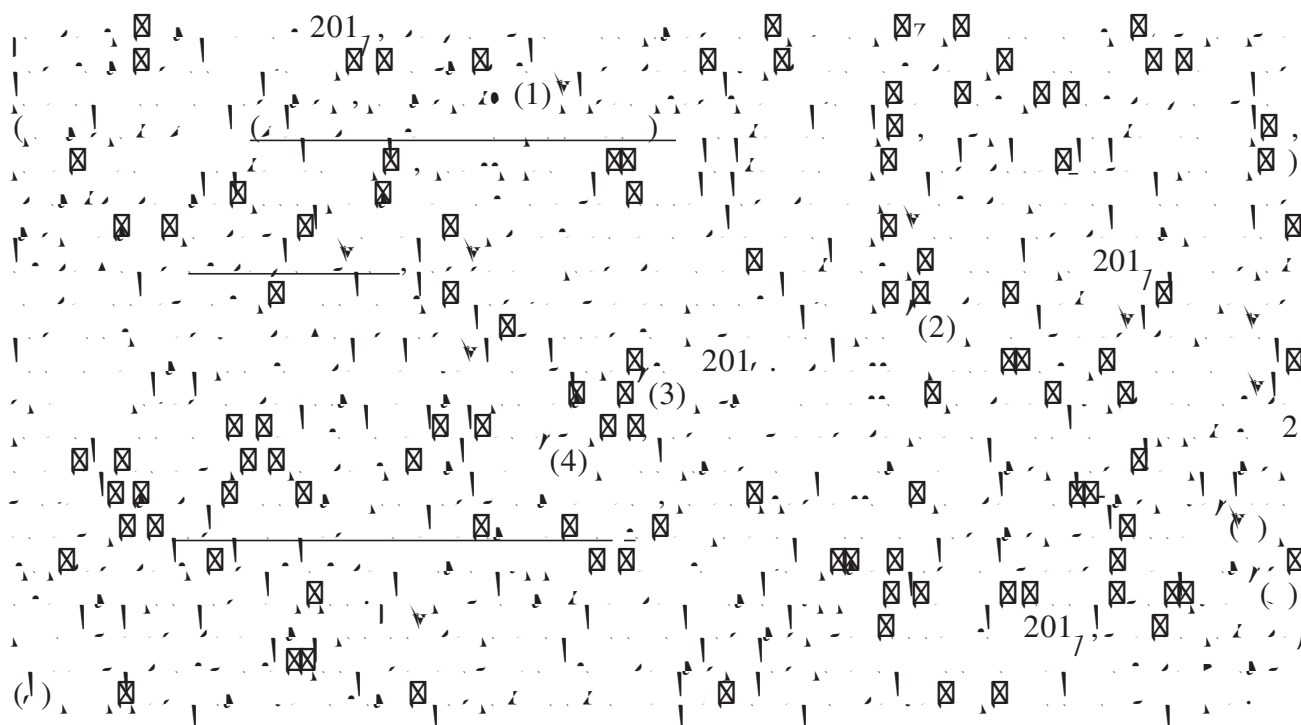


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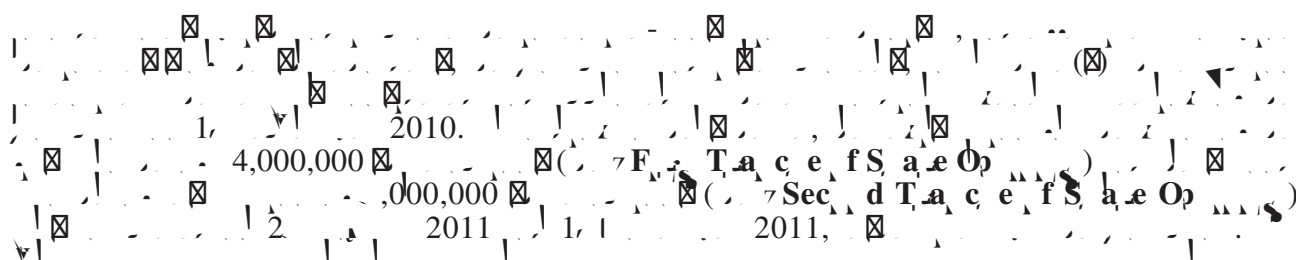
Ca f w a e e e	F. Ja Ya Maç 2018	F. Ja Ya Maç 2017	Peçe a e ç a e ( 1. %)	Rea f, e a e ç a e
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### 3.2 P. e a d, p ac f f ca e e a a f

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**3.4 E**sa e<sub>11</sub>, e<sub>22</sub>, e<sub>33</sub>, e<sub>44</sub>, e<sub>55</sub>, e<sub>66</sub>, e<sub>77</sub>, e<sub>88</sub>, e<sub>99</sub>, e<sub>100</sub>, e<sub>101</sub>, e<sub>102</sub>, e<sub>103</sub>, e<sub>104</sub>, e<sub>105</sub>, e<sub>106</sub>, e<sub>107</sub>, e<sub>108</sub>, e<sub>109</sub>, e<sub>110</sub>, e<sub>111</sub>, e<sub>112</sub>, e<sub>113</sub>, e<sub>114</sub>, e<sub>115</sub>, e<sub>116</sub>, e<sub>117</sub>, e<sub>118</sub>, e<sub>119</sub>, e<sub>120</sub>, e<sub>121</sub>, e<sub>122</sub>, e<sub>123</sub>, e<sub>124</sub>, e<sub>125</sub>, e<sub>126</sub>, e<sub>127</sub>, e<sub>128</sub>, e<sub>129</sub>, e<sub>130</sub>, e<sub>131</sub>, e<sub>132</sub>, e<sub>133</sub>, e<sub>134</sub>, e<sub>135</sub>, e<sub>136</sub>, e<sub>137</sub>, e<sub>138</sub>, e<sub>139</sub>, e<sub>140</sub>, e<sub>141</sub>, e<sub>142</sub>, e<sub>143</sub>, e<sub>144</sub>, e<sub>145</sub>, e<sub>146</sub>, e<sub>147</sub>, e<sub>148</sub>, 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### 3.5 Section 3.5

Unit: RMB thousand

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### 3.7 Re e f ecep f e ea c , c a a d e ew d e Rep

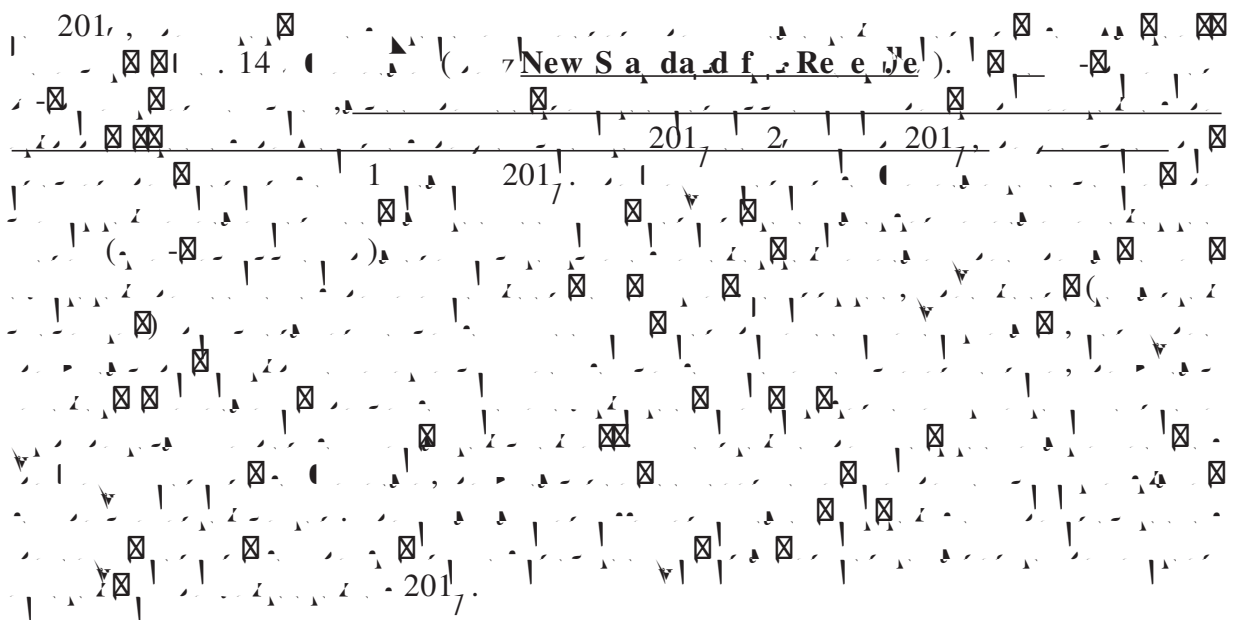
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23 2017			
2 2017			
31 2017			
2017			
2017			
2017			
2 2017			2017

### 3.8 N c p a e e a a ee

### 3.9 U a f e f d f e ed C p a f e a p e b e c



(1) C a e acc<sup>y</sup> p c e a f a c a<sup>y</sup> e<sub>s</sub>



## 4 FINANCIAL STATEMENTS

### 4.1 Financial statements

#### 4.1.1 Consolidated Balance Sheet (unaudited)

As at 2018/12/31, the consolidated balance sheet of the Company is as follows:

Unit: RMB thousand

		Current balance (As at 31 March 2018)	2017
I. Assets			
Current assets:			
Monetary funds		9,474,677	11,314,314
Accounts receivable		634,080	1,477,070
Prepaid expenses		1,243,520	1,377,774
Other current assets		17,120,151	1,377,774
Non-current assets:			
Long-term equity investments			
Investments in subsidiaries			
Investments in associates			
Investments in jointly controlled entities			
Other non-current assets			
Total assets			
II. Liabilities and Equity			
Liabilities:			
Current liabilities:			
Accounts payable			
Prepaid income			
Other current liabilities			
Non-current liabilities:			
Long-term debt			
Other non-current liabilities			
Total liabilities			
Equity:			
Capital			
Share capital			
Reserves			
Other equity			
Total equity			

## 4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Carrying amount (As at 31 March 2018)	2017
<b>Current assets:</b>		
Cash and cash equivalents	19,311,170	1,317,347
Accounts receivable	17,478	3,027
Prepaid expenses	1,177,705	1,774,472
Other current assets	13,360,986	12,217,311
Total current assets	4,905,240	4,312,157
Non-current assets:	2,312,241	2,134,752
Long-term equity investments	1,198,987	1,337,733
Property, plant and equipment	608,304	3,443,374
Intangible assets	41,479	2,443,410
Other non-current assets	6,352,554	7,441,140
Total non-current assets	1,243,256	1,214,047
Total assets	4,045,852	4,070,000
Current liabilities:	1,605,152	1,421,750
Accounts payable	56,180,404	1,421,750
Non-current liabilities:		
Long-term debt	36,385	3,000
Other non-current liabilities	24,022,641	24,140,100
Total non-current liabilities	7,986,500	7,140,100
Total liabilities	1,986,500	1,421,750
Equity:	353,774	34,212,250
Capital	14,002	14,127,232
Reserves	808,564	7,013,374
Total equity	807,746	21,140,606
Total liabilities and equity	2,593,203	21,140,606
Total assets	36,622,815	3,417,410
Total liabilities and equity	92,803,219	7,317,410

## 4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

I e	C ba a ce (A a 31 Ma c 2018)	2017 (A a 31 Ma c 2017)
S a e de e:		
2,984,697 2,058,993 2,058,993 4,235,160 371,231 366 3,281,535 20,016,361		2,022,777 2,033,043 2,033,043 4,203,333 213,303 366 3,211,333 17,344,444
T a e a b a e a e de a d e e de f e c a	32,948,343	32,400,277
M a e e	10,849,519	10,777,000
T a a e de e	43,797,862	43,237,434
T a a b a d a e de e	136,601,081	130,043,333

Legal representative's  
authorised person:

Ma B a

The person in charge of  
accounting affairs:

Ze Ha

The head of the accounting  
department:

Ze Ha

#### 4.1.2 Balance Sheet of the Parent Company (unaudited)

Unit: RMB thousand		
Item	Balance Sheet (Audited, March 31, 2018)	Balance Sheet (Audited, March 31, 2017)
<b>Current assets:</b>		
Cash and cash equivalents	3,891,981	1,300,000
Accounts receivable	4,785,264	4,100,000
Prepaid expenses	12,229,741	13,100,000
Other current assets	1,528	100,000
<b>Total current assets</b>	<b>20,908,514</b>	<b>18,500,000</b>
<b>Non-current assets:</b>		
Long-term investments	840,200	300,000
Property, plant and equipment	9,582,817	7,000,000
Intangible assets	143,186	143,131
Other non-current assets	55,321	32,000
<b>Total non-current assets</b>	<b>10,521,524</b>	<b>7,475,131</b>
<b>Total assets</b>	<b>31,430,038</b>	<b>25,975,131</b>
<b>Current liabilities:</b>		
Accounts payable	2,725,000	3,000,000
Other current liabilities	217	14,000

## 4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	Current balance (As at 31 March 2018)	2017
Non-current assets:		
Property, plant and equipment	1,221,000	1,322,000
Intangible assets	7,986,500	7,986,500
Financial assets	1,986,500	1,986,500
Other non-current assets	21,822	21,822
Total non-current assets	9,229,322	9,229,322
Total assets	17,608,515	17,608,515
Shareholders' equity:		
Paid-up capital	2,984,697	2,984,697
Reserves	2,058,993	2,058,993
Other equity	2,058,993	2,058,993
Total equity	3,353,295	3,353,295
Liabilities:		
Long-term liabilities	495,049	495,049
Current liabilities	3,281,535	3,281,535
Total liabilities	1,863,204	1,863,204
Total equity and liabilities	14,036,773	14,036,773
Total assets and liabilities	31,645,288	31,645,288

Legal representative's  
authorised person:

Ma Ba

The person in charge of  
accounting affairs:

Ze Ha

The head of the accounting  
department:

Ze Ha

### 4.1.3 Consolidated Income Statement (Unaudited)

本集团按照中国会计准则编制，除特别说明外，均以人民币千元列示。

Unit: RMB thousand

Item	Current Period (January to March 2018)	Same Period Last Year (January to March 2017)
I. Total Revenue	<u>19,253,639</u>	14,779,771
II. Total Cost of Sales	<u>16,712,320</u>	11,779,117
Cost of sales	<u>100,820</u>	1,030
Cost of sales	<u>612,531</u>	6,120
Cost of sales	<u>912,440</u>	9,224
Cost of sales	<u>473,345</u>	2,211
Cost of sales	<u>1,779</u>	1,779
Cost of sales	<u>114,772</u>	31,047
Cost of sales	<u>131,035</u>	13,035
Cost of sales	<u>8,381</u>	8,381
Cost of sales	<u>21,515</u>	1,515
Cost of sales	<u>41,008</u>	2,208
III. Operating Profit	<u>748,734</u>	7,333
Operating Profit	<u>28,263</u>	1,273
Operating Profit	<u>9,511</u>	1,031
IV. Total Profit	<u>767,486</u>	7,202
Total Profit	<u>183,667</u>	2,377
V. Net Profit	<u>583,819</u>	5,433
Net Profit	<u>583,819</u>	5,433
Net Profit	<u>446,287</u>	4,111
Net Profit	<u>137,532</u>	10,722

## Unit: RMB thousand

**Ze, Ha,**



#### 4.1.4 Income Statement of the Parent Company (unaudited)

Income Statement of the Parent Company (unaudited) (in RMB thousand)

Unit: RMB thousand

Item	Current year (January to March 2018)	Same period last year (January to March 2017)
I. Revenue	74,929	23,142
II. Operating profit III. Tax profit IV. Net profit V. Other comprehensive income VI. Total comprehensive income	615 44,923 349,026 397 4,741 9,112 4,140	1,430 107,221 107,221 1 21,207 21,207
II. Operating profit	(301,245)	4,140
III. Tax profit	917	-
IV. Net profit	(300,328)	4,004
V. Other comprehensive income	171	322
VI. Total comprehensive income	(300,499)	3,722
VII. Total comprehensive income attributable to the parent company VIII. Total comprehensive income attributable to the subsidiary	(300,499) (300,499)	3,722 3,722

Legal representative's  
authorised person:

Ma B a

The person in charge of  
accounting affairs:

Ze Ha

The head of the accounting  
department:

Ze Ha



## 4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

I e	C a (Ja Ma, c 2018)	2017)
III. Ca f, w, f, f, a, c, ac, e;	<u>28,562</u>	1 ,000
	<u>28,562</u>	1 ,000
	<u>15,350,172</u>	14, 7 1, 20
	<u>1,401</u>	2, 43
Sub- a, f ca, f, w, f, f, a, c, ac, e,	<u>15,380,135</u>	14, , , 3
	<u>9,014,029</u>	12, 4 , 1
	<u>589,100</u>	2, , 7
	<u>207,429</u>	
Sub- a, f ca, f, w, f, f, a, c, ac, e,	<u>9,603,129</u>	12, 2 , 01
Ne ca, f, w, f, f, a, c, ac, e,	<u>5,777,006</u>	2, 1, 4, 0 2
IV. Effec f e c a, e, a e c a, e, ca, a d ca, e e a e,	<u>(331,776)</u>	(3 , 1 4)
V. Ne c, a e, ca, a d ca, e a e, e a e,	<u>3,586,575</u>	, , 0, 0
	<u>5,442,857</u>	, , 33 , , 7
VI. C, ba a ce, f ca, a d ca, e a e,	<u>9,029,432</u>	, , 10, , 33

Legal representative's  
authorised person:

Ma B, a

The person in charge of  
accounting affairs:

Ze Ha

The head of the accounting  
department:

Ze Ha

#### 4.1.6 Cash Flow Statement of the Parent Company (unaudited)

人民币千元 (RMB thousand)

Unit: RMB thousand

I e	现金流量表 (Ja 2018) Ma 2018)	2017)
<b>I. Cash flows from operating activities:</b>		
Cash received from customers	<u>160,622</u>	2,44
Cash received from other operating activities	<u>3,304,016</u>	2,330,1
Sub-total of cash flows from operating activities	<u>3,464,638</u>	2,423,1
Cash paid for purchase of property, plant and equipment	<u>26,698</u>	23,4
Cash paid for purchase of intangible assets	<u>7,876</u>	3,14
Cash paid for other operating activities	<u>3,282,436</u>	2,3,3
Sub-total of cash flows from operating activities	<u>3,317,010</u>	2,73,3
Net cash flows from operating activities	<u>147,628</u>	(3,72)
<b>II. Cash flows from investing activities:</b>		
Cash received from disposal of property, plant and equipment	<u>706,933</u>	4,00,000
Cash received from disposal of intangible assets	<u>329</u>	1,0,3
Cash received from disposal of other long-term assets	<u>3,495</u>	3,495
Cash paid for purchase of property, plant and equipment	<u>40,000</u>	40,000
Sub-total of cash flows from investing activities	<u>750,757</u>	4,30,3
Cash received from disposal of property, plant and equipment	<u>4,988</u>	5,024
Cash received from disposal of intangible assets	<u>500,000</u>	500,000
Cash received from disposal of other long-term assets	<u>1,800,000</u>	1,800,000
Sub-total of cash flows from investing activities	<u>2,304,988</u>	2,304,988
Net cash flows from investing activities	<u>(1,554,231)</u>	(1,554,231)

## 4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

I e	C a (Ja Ma 2018)	2017)
III. Ca f w f f a c ac e;	<u>2,375,000</u>	2,4 0,000
Sub- a f ca f w f f a c ac e	<u>2,375,000</u>	2,4 0,000
196,000 2,0 0,000	<u>196,000</u>	2,0 0,000
39,209 1 , 3,	<u>39,209</u>	1 , 3,
Sub- a f ca f w f f a c ac e	<u>235,209</u>	2,0 , 3,
Ne ca f w f f a c ac e	<u>2,139,791</u>	<u>3 0,2 3</u>
IV. Effec f e c a e a e c a e ca a d ca e a e	<u>(2,780)</u>	1
V. Ne c ea e ca a d ca e a e	<u>730,408</u>	(1,014, 3)
335,730 1, 1 ,4 0	<u>335,730</u>	1, 1 ,4 0
VI. C ba a ce f ca a d ca e a e	<u>1,066,138</u>	<u> , 00, 7</u>

Legal representative's  
authorised person:

Ma B a

The person in charge of  
accounting affairs:

Ze Ha

The head of the accounting  
department:

Ze Ha

#### 4.2 董事會成員

董事會成員

董事會成員

董事會成員 2017

China International Marine Corporation Limited.  
YU Yuhang  
Company Secretary

董事會成員, 2017

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

\* For identification only